

Permanent Fund

What Is a Permanent Fund?

Through the Christian Church Foundation, a permanent fund is a simple and meaningful way to support the ministries you care about, not just today, but for generations to come.

Permanent funds provide a great deal of flexibility, enabling donors to support several ministries with one fund. When establishing permanent funds, donors designate the ministry or mission program that will receive distributions in perpetuity.

Your fund can be established with gifts during your lifetime or from planned gifts like your will, beneficiary designations, a charitable gift annuity, or charitable trust. Gifts are tax-deductible as may be allowed by current law.

How Does a Permanent Fund Work?

1

Establish your fund: Share your goals for supporting your selected ministries with a Foundation representative. A draft gift agreement will be created consistent with your stewardship goals.

2

Fund your gift: (gifts are tax deductible as allowed by current law)

- Cash
- Stocks, bonds, or other appreciated assets may offer capital gain tax savings
- Charitable gift annuities or remainder trusts can name your permanent fund with the Christian Church Foundation as the remainder beneficiary
- Legacy gifts: retirement plans, life insurance, or estate gifts

3

Support ministry forever

Once your fund reaches a designated market value (currently \$10,000), annual distributions are sent to your chosen ministries.

4

Maintain flexibility

Your gift agreement can be updated during your lifetime, including contingent beneficiaries.

Benefits of a Permanent Fund:

Flexible Giving

- Support one or many ministries through a single fund, with the ability to adjust your plans over time.

Professional Management

- Your permanent fund gift is invested with a long-term philosophy of protecting the inflation-adjusted value of the fund over time while providing for a growing stream of income to the ministries designated by you. This proactive investment discipline that has a long history of delivering added value.

Lasting Impact

- Your generosity continues to make a difference, year after year, long after your lifetime.

Recognition & Legacy:

Permanent Fund donors may be recognized through:

- The Foundation's annual report lists all established funds (minimum \$1,000)
- Membership in the Fiers-Brown Society

We are here to help!

The Christian Church Foundation manages permanent funds with thoughtful investment oversight, faithful governance, and a deep commitment to the mission of the Church so your generosity continues to make a difference.

Contact the Foundation if you would like to learn more about establishing a permanent fund.

