

Steward's Donor-Advised Fund

What Is a Steward's Donor-Advised Fund?

A Steward's Donor-Advised Fund allows you to make an irrevocable charitable contribution to the Christian Church Foundation and then, over time, recommend distributions to ministries and other qualified charitable organizations.

You receive any eligible tax benefit when the gift is made, and the ability to support ministry now and in the future.

How does the Fund Work?



Make a Gift

Establish a fund with a minimum gift of **\$10,000** in cash or appreciated securities.



Assets are invested

The Foundation invests your gift in one of several investment funds.



Recommend distributions

Request grants over time to Disciples ministries and other qualified charities through a simple process.



Ongoing impact

As your interests evolve, your grant request can adapt; supporting the ministry of your choice.

A Steward's Donor-Advised Fund may be a good fit if you:

- Anticipate higher-than-usual income, wish to “bunch” your gifts, and/or want to maximize giving in a specific year
- Are in your peak earning years and want to set aside resources for future ministry
- Own highly appreciated securities and want to minimize capital gains tax
- Value the flexibility like a private foundation without the administrative work
- Desire the flexibility to support ministry over time and the confidence that your giving aligns with your values
- Want the ability to maintain generous support for the Church even during retirement

Many donors use a DAF to express gratitude, respond to changing needs, and remain faithfully generous through every season of life.

Need to know:

To ensure deductibility, the Christian Church Foundation's Board of Directors retains final authority over distributions while always honoring donor intent.

At **least 51%** of total distributions must support ministries of the Christian Church (Disciples of Christ).

We're here to help!

The Christian Church Foundation manages DAFs with thoughtful investment oversight, faithful governance, and a deep commitment to the mission of the Church so your generosity continues to make a difference.

Contact us if you'd like to learn more or request an application and agreement.



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