



Schedule

Tuesday – January 12

- 2:15 pm – 5:00 pm **Visit Greenwood Rising** (Offsite, transportation provided)
- An award-winning, world-class history center—that tells the story of Tulsa’s Historic Greenwood District in a holistic, experiential way. Greenwood Rising honors the icons of Black Wall Street, memorializes the victims of the Massacre, and examines the lessons of the past to inspire meaningful, sustainable action in the present.
- We have arranged for all registered conference attendees to experience Greenwood Rising through docent-led group tours.
- *We will begin boarding our transportation to Black Wall Street at 2:15 pm. You must be on board no later than **2:30 pm**.
- *Our final transportation back to the Doubletree Hotel will leave Greenwood Rising at **5:00 pm**.

- 5:30 pm – 6:00 pm **Opening Reception**
- 6:00 pm – 8:00 pm **Dinner with speaker Dr. Lovett Weems**
- 8:00 pm – 9:00 pm **After Session**

Wednesday – January 13

Breakfast is included with your Doubletree conference hotel reservation.

- 8:30 am – 9:00 am **Opening Devotional, Introductions, and Announcements**

Devotional, Rev. Marilyn Fiddmont, Christian Church Foundation, Vice President, Southwest Zone & Northeastern Region.

9:00 am – 10:00 am	Keynote I Elizabeth Le'enani Coffee Every gift a donor makes is already carrying something: a family's silence or generosity around money, a culture's understanding of wealth, a history that decided who got to keep what they built. In this keynote, participants trace their own inherited story about money before turning to the data: what the Great Wealth Transfer actually looks like on the ground, how women are reshaping the shape of giving, and how racialized barriers to generational wealth continue to shape who arrives at the donor table and who does not.
10:00 am – 10:30 am	Morning Break
10:30 am – 11:30 am	Keynote II Elizabeth Le'enani Coffee Our conversation with Elizabeth continues as we move toward practical application. Grounded in faith and drawn from years of work at the intersection of theology and philanthropy, we move from personal story to shared research to practical next steps: how ministries can receive, steward, and deploy resources in ways that honor dignity, repair harm, and build something worth inheriting.
11:45 am – 12:45 pm	Lunch
1:00 pm – 2:30 pm	Storytelling Workshop with Elizabeth Le'enani Coffee Every fundraising ask is a story, whether we have shaped it intentionally or not. Participants will be equipped with concrete tools for identifying, shaping, and deploying story in their fundraising work. Participants will leave with practical frameworks for connecting a donor's values to a ministry's mission, sharpening how they talk about impact, and building the kind of narrative clarity that turns a good cause into a compelling ask. Come ready to work: this session is <i>built for application, not just inspiration</i> .

2:30 pm – 5:00 pm	One-on-One Consults Christian Church Foundation Zone Officers: Rev. Marilyn Fiddmont, Vice President, Southwest Zone & Northeastern Region and Rev. Bobby Hawley Vice President, South Central Zone
2:45 pm – 3:45 pm	Workshops Accompanying Donors Through Loss Rev. Monica Myers Greenberg, Christian Church Foundation, Vice President Mountain West Zone & Canada Region and Rev. Nadine Burton, Christian Church Foundation, Vice President, Great Lakes Zone Conversations about giving do not pause when donors or their families face grief, illness, caregiving responsibilities, or other personal losses, but they often require a different approach. This workshop will unpack the dynamics of loss and transition, identify practices that build trust, and help you accompany donors and their families as they discern how their values and charitable goals may continue to be expressed in a new season of life. Donor Relations Best Practices – Donor Advised Funds Erin Tanner, Christian Church Foundation, CFO, and Kirby Marks, Christian Church Foundation, Vice President North Central Zone Donor-Advised Fund grants are a great source of revenue, but what is a DAF? When a gift is received, are we responding correctly and receipting the gift appropriately? How can DAF grants be encouraged to support our ministry? Also, what are we doing to provide ongoing stewardship with our current donors?
3:45 pm - 4:15 pm	Afternoon Break
4:15 pm – 5:15 pm	Workshops Repeated
5:15 pm	Free evening. Dinner is on your own.

Thursday – January 14

Breakfast is included with your Doubletree conference hotel reservation.

8:30 am – 9:00 am **Opening Devotional, Introductions, and Announcements**

9:00 am – 10:30 am **Panel Discussion on The Transfer of Non-Financial
Organizational Wealth**

Wealth transfer is not restricted to individuals, there are ministry resources that are transformed, realigned, and revitalized. While sometimes assets move through thoughtful planning, at other times transfers are born of adversity. We will explore how mission and ministry remain central as stewardship of resources may invite difficult questions, challenge us to let go, and present opportunities for reimagining.