

# Joint Investment Trust

## Recurring Distribution Request



Complete this form to request a recurring distribution. To request a one-time withdrawal, please use the [Withdrawal Request Form](#) located in the 'For Investors' section of our website. Once completed and signed, please return this form by email, fax, or mail as directed at the bottom of this form.

**Account #:** \_\_\_\_\_ **Account Name:** \_\_\_\_\_

### **Section 1: Type of Request**

**New Instructions** (Supersedes Existing Instructions)

**Discontinue Current Recurring Distribution**

### **Section 2: Type of Recurring Distribution**

**Income as defined by the Joint Investment Trust**

**Fixed Amount:** \$ \_\_\_\_\_ (Distributed at each date selected in Section 3)

### **Section 3: Distribution Frequency**

**Annually** (select one):      March 31      June 30      September 30      December 31

**Semiannually** (select one):      March 31 / September 30      June 30 / December 31

**Quarterly** (at the end of each calendar quarter)

Distributions paid by check are mailed from our Indianapolis office on the 1<sup>st</sup> business day of the following month. Distributions transferred by direct deposit are typically received by the 5<sup>th</sup> business day of the following month.

### **Section 4: Distribution Duration**

Until further notice

For this time period: \_\_\_\_\_ to \_\_\_\_\_

**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please verify that the above authorized signers match those on your current signature card. The required number of signers is determined by your ministry's policy as documented on your current signature card. If your authorized signers or required number of signers has changed, please complete a [Signature Card](#) located in the 'For Investors' section of our website.

If you have any questions about this form or about your investment with the Christian Church Foundation, call us at 800-668-8016 (ask for Investment Services) or email us at the address below.

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| <b>Email:</b><br><a href="mailto:investments@ccf.disciples.org">investments@ccf.disciples.org</a>                                                                                        | <b>Mail:</b><br>Christian Church Foundation<br>P.O. Box 1007<br>Indianapolis, IN 46206-1007 |
| <b>Fax:</b><br>(317) 635-1991                                                                                                                                                            |                                                                                             |
| For additional forms and information, please visit the 'For Investors' section of our website <a href="http://www.christianchurchfoundation.org">www.christianchurchfoundation.org</a> . |                                                                                             |