

Joint Investment Trust Deposit Statement

Complete this form to establish a new investment account. To make a deposit into an existing investment account, please use a [Deposit Form – Existing Account](#) located in the ‘For Investors’ section of our website. Deposits will purchase into your selected fund on the 1st business day of the following month. Until that time, deposits are invested in a money market account. Once completed, please return this form by email, fax, or mail as directed at the bottom of this form.

Section 1: Ministry Information

Ministry Name: _____

Mailing Address: _____ Attn: _____

City: _____ State: _____ Zip: _____ Email: _____

Section 2: Account Information

Account Name: _____ Initial Deposit: \$ _____

Please make checks and electronic payments payable to the Christian Church Foundation.

Check – Please mail check with this form to the address provided at the bottom of this form

Electronic Transfer – National Bank of Indianapolis (ABA #074006674; Acct #1614973)

Select Investment Fund:

Common Balanced Fund – Moderate growth with inflation protection

Beasley Growth Fund – Moderate growth with emphasis on global equity

Campbell Multi-Strategy Fund – Moderately aggressive with downside protection

Bostick Select Fund – Moderate growth with select social screens

Brown Income Fund – Conservative with emphasis on fixed income

Additional investment details and trailing returns are available in the ‘For Investors’ section of our website.

Section 3: Type of Recurring Distribution

None (Income will be reinvested.)

Income as defined by the Joint Investment Trust

Fixed Amount: \$ _____ (Distributed at each date selected in Section 4)

Section 4: Distribution Frequency

Annually (select one): March 31 June 30 September 30 December 31

Semiannually (select one): March 31 / September 30 June 30 / December 31

Quarterly (at the end of each calendar quarter)

Distributions by check are mailed on the 1st business day & direct deposits are typically received by the 5th business day.

If you have any questions about this form or about your investment with the Christian Church Foundation, call us at 800-668-8016 (ask for Investment Services) or email us at the address below.

Email:
investments@ccf.disciples.org

Fax:
(317) 635-1991

Mail:
Christian Church Foundation
P.O. Box 1007
Indianapolis, IN 46206-1007

For additional forms and information, please visit the ‘For Investors’ section of our website www.christianchurchfoundation.org.