CHRISTIAN CHURCH FOUNDATION

Creating Your Legacy: Matching Your Goals with Your Gift

Your Gift	Your Goal	Making a Gift	The Benefits	The Minimum
Immediate Gift	A quick, easy, and immediate gift	Write a check or donate online	Immediate income tax deductionProperty no longer in estate	None
Securities	Avoid capital gains tax	Contact your broker; contribute appreciated stock or securities held for more than 1 year	 Immediate income tax deduction Avoid capital gains tax Property no longer in estate 	None
Life Insurance	Transfer paid-up policy that is no longer needed	Transfer ownership of unneeded policy or change beneficiary to church for charitable legacy	 May receive income tax deduction Future flexibility when beneficiary is the church 	None
Retirement Assets	Avoid taxation on assets held in traditional IRAs and other employee benefit plans	Name the church as the whole or partial beneficiary of the remainder of assets after lifetime	 Maximizes your estate value by leaving taxable assets to charity 	None
Bequest	Provide a legacy gift in your will or trust	List the church for a fixed dollar amount or a percentage of your estate	 Defer your gift and retain assets during life Possible tax savings 	None
Real Estate	Make a gift of property no longer needed	Donate the property to the church	Immediate income tax deductionReduction or elimination of capital gains tax	None
Permanent Fund	Provide a consistent stream of income to the church in perpetuity	Give cash or appreciated asset during life. Name the Foundation as the beneficiary of retirement asset, life- income gift, or a portion of your estate	 Ongoing income to donor's chosen ministries Flexibility to change selected ministries during life Tax deduction on gifts 	Establish with \$1,000; distribution upon reaching \$10,000
Charitable Gift Annuity	Exchange a portion of your assets for fixed annuity payments	Establish a charitable gift annuity with the Foundation that pays a set amount for life	Immediate income tax deductionFixed payments for one or two livesGift to donor's chosen ministry at death	\$5,000
Charitable Remainder Trust	Make a gift and secure a stream of income	Establish a charitable trust with the Foundation that pays stream of income	 Immediate income tax deduction Income for life or set number of years Gift to donor's chosen ministry at death 	\$250,000