

Joint Investment Trust Request for Online Access



To request online access to view account balances and transaction history for your ministry's accounts at the Christian Church Foundation (CCF), please complete and return this signed form.

Online Timing Guidelines:

- **Deposit transactions** will appear on the website's transactions tab 24 to 48 hours after they are received.
- **Withdrawal transactions** will appear on the website's transactions tab 24 to 48 hours after the date the money is withdrawn from the account.
- **Market values** for the most recent month-end will appear on the website's holdings tab after CCF has received the market values from all of its investment managers, usually by the *10th business day of the following month*.

Ministry Name: _____

Section 1: Request for Online Access

We request online access to market values and transactions for the accounts established at CCF by the ministry named above. We have read and understand the timing guidelines listed above related to accessing market values and transaction history online.

Section 2: Account Selection

We request online viewing access for:

All investment accounts

Only the accounts listed:

Account #: _____ Account Name: _____

Account #: _____ Account Name: _____

Account #: _____ Account Name: _____

Section 3: Contact Designation

Each ministry will receive one username and password for online access to be shared between users to access online data. This contact should be a financial officer or another person who oversees the ministry's investment accounts. Email communication regarding online access should be sent to the following email address:

Contact Name: _____

Contact Email Address: _____

Access Requested By: _____ Date: _____

Title: _____ Phone #: _____

Mail: Christian Church Foundation P.O. Box 1007 Indianapolis, IN 46206-1007	Fax: (317) 635-1991 Email: investments@ccf.disciples.org
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For additional forms and information, please visit the Investors section of our website at www.christianchurchfoundation.org.