

# Joint Investment Trust Withdrawal Request



To request a one-time withdrawal, please complete, sign and return this form by email, fax or mail to the Christian Church Foundation to be received on or before the 20<sup>th</sup> of the month. To obtain a Recurring Distribution Request Form, please visit the Investor Login section of our website. You'll find our contact information and Investor Login access information in the box at the bottom of this form.

### Timing Guidelines:

- Withdrawal requests are processed on the first business day of each month and require written notice by the 20th of the preceding month.
- Campbell Multi-Strategy Fund withdrawals in excess of \$500,000 may only be made at calendar quarter ends and require a minimum of 95 days' prior written notice to comply with underlying managers' restrictions.
- Withdrawals transferred by direct deposit are generally deposited to your account on or before the fifth business day of the month. Withdrawals paid by check are mailed by US Postal Service first class mail from Indianapolis on the 1<sup>st</sup> business day of the month.

**Account #:** \_\_\_\_\_ **Account Name:** \_\_\_\_\_

### Section 1: Amount of Withdrawal

**Amount of withdrawal: \$** \_\_\_\_\_ **or Complete withdrawal\***

\*Complete withdrawals are made in two distributions. The first distribution, generally 90% of the estimated account balance, will be withdrawn on the first business day of the month. After share values are finalized (about two weeks later) a second and final distribution will transfer the remaining balance as adjusted for market gains or losses.

**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please verify that the above authorized signers match those on your current signature card. The required number of signers is determined by your ministry's policy as documented on your current signature card. If your authorized signers or required number of signers has changed, please visit our website (access information given below) to obtain a new signature card.

If you have any questions about this form or about your investment with the Christian Church Foundation, call us at 800-668-8016 (ask for Investment Services) or email us at the address below.

**Thank you for your partnership in ministry!**

<b>Mail:</b> Christian Church Foundation P.O. Box 1007 Indianapolis, IN 46206-1007	<b>Fax:</b> (317) 635-1991 <b>Email:</b> investments@ccf.disciples.org
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*For additional forms and information, please visit the Investor Login section at [www.christianchurchfoundation.org](http://www.christianchurchfoundation.org). (Password: disciples)*