

# Joint Investment Trust Recurring Distribution Request



To request a recurring distribution, please return this signed form by email, fax or mail to the Christian Church Foundation (CCF). To obtain a Withdrawal Form for one-time withdrawals, please visit the Investor Login section of our website, as detailed at the bottom of this form.

**Account #:** \_\_\_\_\_ **Account Name:** \_\_\_\_\_

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## **Section 1: Type of Request**

**New Instructions** (Supersedes Existing Instructions)

**Discontinue All Recurring Distributions**

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## **Section 2: Type of Recurring Distribution**

**Income as defined in the Joint Investment Trust**

**Fixed Amount:** \$ \_\_\_\_\_ (Distributed at each date selected in Section 3)

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## **Section 3: Distribution Frequency**

**Annually** (select one):    March 31                  June 30                  September 30                  December 31

**Semiannually** (select one):    March 31 / September 30                  June 30 / December 31

**Quarterly** (at the end of each calendar quarter)

*Investors who receive their funds via direct deposit typically receive them by the fifth business day.*

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## **Section 4: Distribution Duration**

Until we notify CCF of a change                  For this time period: \_\_\_\_\_ to \_\_\_\_\_

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**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*Please verify that the above signers are included on your current signature card. The required number of signers is according to your policy as documented on your current signature card. To obtain a new signature card, please visit our website as detailed at the bottom of this form.*

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If you have any questions about this form or about your investment with the Christian Church Foundation, call us at 800-668-8016 (ask for Investment Services) or email us at the address below.

**Thank you for your partnership in ministry!**

<p><b>Mail:</b> Christian Church Foundation P.O. Box 1007 Indianapolis, IN 46206-1007</p>	<p><b>Fax:</b> (317) 635-1991 <b>Email:</b> investments@ccf.disciples.org</p>
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*For additional forms and information, please visit the Investor Login section at [www.christianchurchfoundation.org](http://www.christianchurchfoundation.org). (Password: disciples)*