

2013
ANNUAL REPORT

THE POWER OF TOGETHER



CHRISTIAN CHURCH FOUNDATION

Our Mission

Our mission is to support and expand the ability of all Disciples ministries to worship, witness, and serve. We do this by identifying and resourcing donors who desire to make a difference through planned gifts, and by assisting Disciples ministries to be good stewards of their gifts through sound policies and prudent investment services.

Our Core Values

Integrity

Honesty, transparency, full disclosure and the ability to fulfill our commitments.

Commitment to Excellence

Continually working to improve our services and processes and to be responsive to the needs of donors and our church.

Stewardship

Serving as trustee for donor and church dollars with the same level of commitment and care that we would have for our own resources. Understanding our purpose for being as a ministry to serve and to benefit all of the ministries of the Christian Church (Disciples of Christ).

Fiduciary Responsibility

Prudent and diligent oversight of funds under management. Commitment to treat each donor dollar as a sacred gift, requiring the highest level of care.

Partnership

Working to support all of the ministries of the church. Serving as an honest broker to connect ministries and donors for the benefit of the Gospel.

The Christian Church Foundation, Inc., is an integral part of the Christian Church (Disciples of Christ). It is included in the group listing of the General Assembly of the Christian Church (Disciples of Christ), Inc., which carries Tax Exemption Number 1125.

A listing of the General Assembly of the Christian Church (Disciples of Christ) is to be found on page 1235, Volume 2, of the CUMULATIVE LISTS OF ORGANIZATIONS Publication 78 (Rev. 9-2004), described in Section 170 (c) of the Internal Revenue Code of 1986.

The complete set of 2013 financial statements, audited by BKD, LLP, is available by calling the Foundation at (800) 668-8016 or by visiting our website, www.christianchurchfoundation.org.



CHRISTIAN CHURCH FOUNDATION

Helping Disciples Make a Difference

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from the President

The power of together. It's amazing what "together" can mean and how much can be accomplished when we are willing to invest in something we believe in. Together has power.

The Rev. Susan Diamond, pastor at First Christian Church, Montgomery, AL, shared those words as she led devotions for one of the Foundation's recent board meetings. Susan was right! "The power of together" beautifully expresses the nature of the Foundation's ministry. Our ministry never stands alone. Working together, we assist donors and ministries across the life of the Christian Church (Disciples of Christ) as they find and fulfill their passion for the Gospel, for serving in Christ's name, for doing the work of the church and spreading the Good News to the ends of the Earth. Together, we are doing great things! In 2013:

- Funds administered by the Foundation from gifts received across the years as well as life income gift terminations, donor-

advised and donor-directed gifts, together distributed \$7.5 million for ministry.

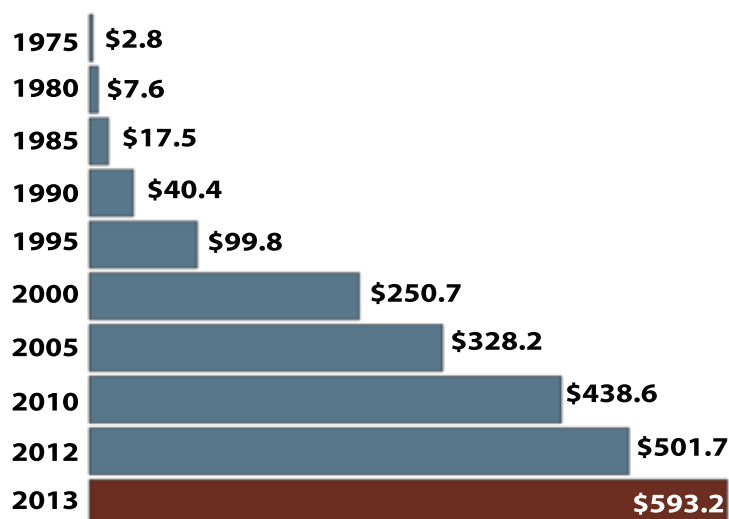
- Current donors continued to support Disciples ministries, contributing \$6.6 million in new gifts during 2013.

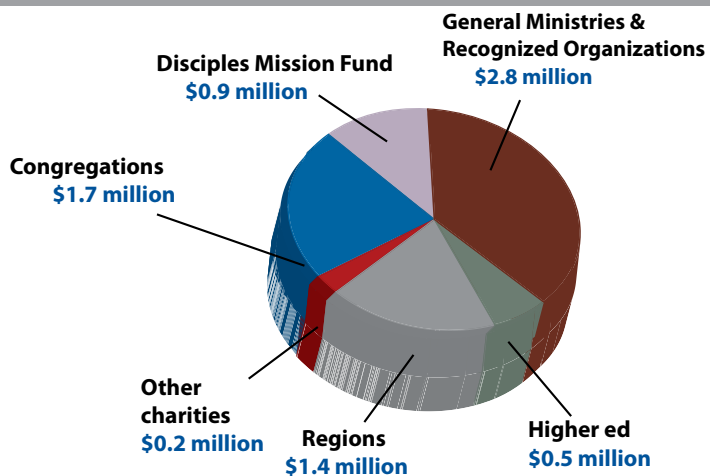
- Ministries of the church joined together in the Foundation's Joint Investment Trust to take advantage of an investment program that, together, administers \$529 million. Investors added \$28.9 million of new deposits to their partner investment accounts held at the Foundation.

- Distributions for ministry from those partner investment accounts were well over \$9 million, which are tangible expressions of ministry in our congregations, regions, institutions of higher education and General Ministries.



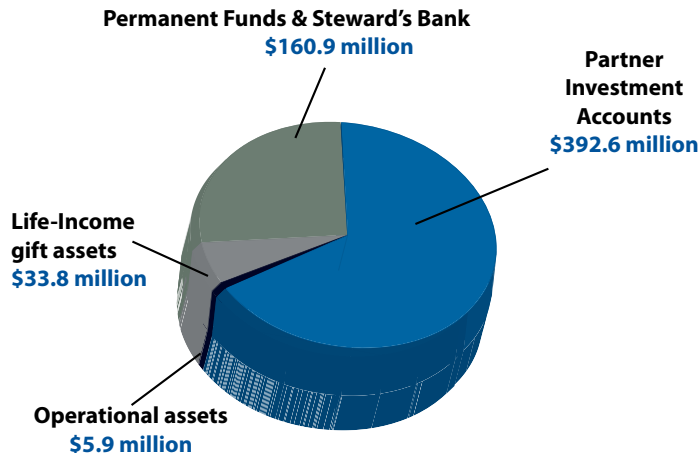
Growth of Assets held by the Christian Church Foundation (in millions)





2013 Total Distributions from Endowment, Donor-Advised Funds and Life-Income Gift Terminations

Total: \$7.5 million



Assets of the Christian Church Foundation as of Dec. 31, 2013

\$593.2 million

The pages that follow list individuals who have given to the Foundation, many of whom have joined the great cloud of witnesses that cheers on a new generation of Disciples. These individuals join with other faith-filled Disciples who have contributed through their congregations and other ministries of the church. Some of these Disciples preached the Word, taught us as children, or practiced hospitality when we were visitors to their churches. Their stories are as varied as the names on the pages that follow, but their confidence in the future binds them together with a common purpose. Together with the Saints, we work to proclaim the love of Christ.

Susan summed up her devotion this way: "When I think about the way the Foundation has grown since its inception 52 years ago, and the ministries that have been made

possible because of the partnerships that have been built between individuals and all the expressions of our beloved church, it is truly an example of the power of together—what can happen when we are willing to put our resources to work because of faith and trust, making investments not only of financial resources, but in people who love God and love Christ's church and the ministry that reaches to the very ends of the Earth."

Thank you for walking with us on this journey. Together, we are making a powerful difference!

Gary W. Kidwell
President

Theodore Prentis Beasley
Endowing Founder
1900-1984



Linda Hernandez Williams, Board Chair
Highland, CA; owner Halverson's Photography; CPA; BS, California State University; MBA, University of Redlands



Rev. Thaddaeus Allen, Chair, Investment Committee
Parkersburg, WV; regional minister, Christian Church in WV; BA, Bethany College; M.Div., United Theological Seminary



Rev. Suzanne Webb, Board Secretary
St. Louis, MO; senior minister, Union Ave. Christian Church; BS, Depaul University; MA and Ed.D, Western Michigan University



John May, Chair, Nominating Committee
Wilmington, NC; customer technical services representative, International Paper Co.; BS, North Carolina State University



Rev. Bob Bock
Canyon Country, CA; senior pastor, First Christian Church, North Hollywood, CA; BA, DePauw University; M.Div., Christian Theological Seminary



Rev. Susan Ward Diamond
Montgomery, AL; senior minister, First Christian Church, Montgomery; BA, TCU; M.Div., Brite Divinity School; D.Min., United Theological Seminary



Lynne Haley
Houston, TX; accounting office manager, Pikes Peak of Texas Inc.; BA, University of California



Linda Hull
Jacksonville, FL; chief development officer, Girl Scouts Gateway Council; BA, Bethany College; MS, University of Pittsburgh



Grace Caress, Board Vice Chair
Carmel, IN; pension actuary for Wellpoint Inc.; BS, University of the Philippines; MS, University of Illinois



Rodney Witte, Chair, Budget & Program Committee
Denver, CO; CEO, Tennyson Center for Children, Denver; BS, Colorado State University; Bank Management, Pacific Coast Banking School



Elizabeth Topliffe, Chair, Audit Committee
Grand Rapids, MI; head of Stepping Stones Montessori School; BS and JD, Indiana University; Certified Financial Planner, lawyer and former bank executive



Joan Bell-Haynes
Herndon, VA; pastor, United Christian Parish of Reston, VA; BS, Albany State College; M.Div., University of Chicago Divinity School



Debra Clayton
Topeka, KS; president, Clayton Financial Services; BA, Pittsburg State University; Certified Financial Planner



Gloria Feliciano
Totowa, NJ; former staff to World Council of Churches and Central Pastoral Office of Hispanic Ministries; AA, National College of Business



Rev. Fred Harris
Hagerstown, MD; retired minister; BA, Bethany College; M.Div., Vanderbilt University



Todd Reed
Walton, KY; vice president of operations, RBF Services Inc.; BS, University of Kentucky; CPA/PFS, Certified Financial Planner



Rev. Samuel Robles Jr.
Orlando, FL; founding pastor of Arise Christian Church; BS, University of Central Florida; M.Div., Christian Theological Seminary



Joel Santos
Villa Hills, KY; academic coordinator, University of Cincinnati; BA, Northern Christian College in the Philippines; ME, Phillips University; MA, Northern Kentucky University; EdS, George Peabody College; commissioned minister



Josué Torres
Bayamon, Puerto Rico; assistant administrator of the Christian Church (Disciples of Christ) in Puerto Rico; BA and MBA, University of Puerto Rico



Ted Waggoner
Rochester, IN; attorney-partner, Peterson Waggoner and Perkins, LLP; BS, Indiana State University; JD, Indiana University



Bob Williams
Dallas, TX; investment consultant with Prudential; BBA, Stephen F. Austin University

BEGINNING IN 2014



Dean Buffington
Boise, ID
principal, Buffington Mohr Mc-Neal Investment advisory firm; BA, College of Idaho; JD, Willamette University



Rev. Teresa Dulyea-Parker
Bloomington, IL; regional minister/president, Christian Church in Illinois-Wisconsin; BS, Economics, Western Michigan University; M.Div., Christian Theological Seminary; D.Min., Ecumenical Theological Seminary



Rick Ikeda
Salem, OR; regional vice president of operations; Carlson Systems, LLC; BA, Willamette University



Rev. Joanne VerBurg
Black Mountain, NC; retired pastor; BA, Ohio State University; MA, Scarritt College; M.Div., Lexington Theological Seminary

EX-OFFICIO MEMBERS



Rev. Gary W. Kidwell
Indianapolis, IN; president Christian Church Foundation



Rev. Sharon Watkins
Indianapolis, IN; general minister and president Christian Church (Disciples of Christ)

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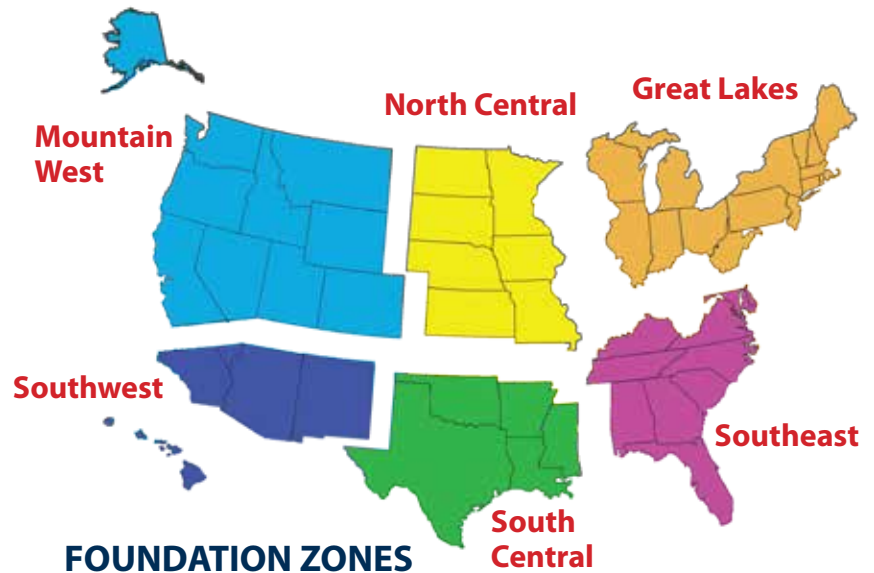
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&
Controller



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Communications



Sue Hansen
CPA
Assistant
Vice President of
Gift Administration



Joe Hartman
MBA Finance
Assistant Vice
President
of Investment
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Cathie White
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Services
Supervisor



Megan Gaza
Investment
Services
Staff
Accountant



Christy Stratton
Gift
Administration
Senior
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Bobbi Wesner
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Accounting
Assistant



Karen Johnson
Executive Asst.
Treasury
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Pat Kuhl
Executive Asst.
Treasury
Services



Linda White
Administrative
Asst.
to the
President



Jessica Phillips
Administrative
Asst. for
Development



Midge Rach
Administrative
Asst.
South Central &
Southwest
Zones

Strength in Numbers

12
23 700 1991
550

Nowhere is the “Power of Together” more evident than in the Foundation’s Joint Investment Trust (the Trust). Originally patterned after the investment discipline for Foundation-administered endowments, the Trust was created in 1991 and now serves over 700 Disciples ministries, with combined investments of more than \$529 million. Together, we have investing power that far exceeds any ministry’s individual clout!

By combining investments - large and small - that share long-term investment objectives, fiduciary responsibilities, and the common purpose of supporting and expanding ministry, the Trust provides:

- **Oversight by the Foundation’s independent investment consultant and the Foundation’s board.**

This informed focus, on the part of investment experts who know our investment managers’ staff and their investing disciplines, allows our ministry partners to focus on what they do best – ministry!

- **Faith-based investing**, where our voices join those of other investors through the Interfaith Center on Corporate Responsibility, a coalition of institutional investors who raise a prophetic voice by integrating social values into corporate decision making. Together, we sponsor shareholder resolutions and influence corporate managers to better understand the long-term benefits of ethical business practices;

// Because we invest our endowment fund at the Foundation, our church can focus on its ministry and not distract ourselves with investing principles. The Foundation’s oversight and monitoring of investments, along with a proven performance record, makes placing our investment with them one of the best decisions we’ve made. Plus, it’s good to know our investments are supporting church ministry. //



Rev. Arnold Nelson
Senior Minister
First Christian Church
Duncan, OK

- **The Foundation’s recordkeeping service**, offered to Disciples ministries for assistance in fulfilling their fiduciary obligations for restricted funds, including retention of bequest language and any history available on the original gift;

- **The Foundation’s assistance** both in encouraging additional endowment gifts and in understanding the legal and ethical requirements placed on ministries that steward existing legacy gifts.



BY THE NUMBERS

Joint Investment Trust Funds & Historical Performance

| Fund description | 1 yr. | 3 yr. | 5 yr. | 10 yr. | Since Inception (inception date) |
|---|--------------|--------------|--------------|-------------|-------------------------------------|
| <p>Beasley Growth Fund seeks total return from a moderately aggressive asset allocation. The Fund invests in a broad range of asset classes, including stocks, bonds, and flexible capital. The current asset mix is approximately 72% in equities, 22% in fixed income and 6% in flexible capital.</p> | 20.5% | 10.1% | 13.7% | 6.2% | 9.4% (Dec. 1985) |
| <p>Common Balanced Fund seeks total return from a moderate asset allocation. The Fund invests in a broad range of stock and bond subset classes including international stocks, inflation hedging and global bonds. The current asset mix is approximately 54% in equities, 31% in fixed income, and 15% in real assets.</p> | 13.7% | 7.9% | 12.0% | 5.7% | 8.0% (Dec. 1985) |
| <p>Campbell Multi-Strategy Fund seeks equity-like returns with greater inflation protection. The Fund invests in a broad range of asset classes, including domestic and international stocks, flexible capital, and real assets. The current asset mix is approximately 53% in equities, 30% in flexible capital and 17% in real assets.</p> | 18.4% | 7.4% | 12.7% | N/A | 3.4% (Feb. 2008) |
| <p>Brown Income Fund seeks income from a conservative asset allocation. The Fund invests in domestic and global bonds, stocks, and real assets. The current asset mix is approximately 30% in domestic bonds, 30% in global bonds, 15% in real assets and 25% in equities.</p> | 4.6% | 5.3% | 10.0% | 5.1% | 6.4% (Dec. 1989) |

JAMES P. JOHNSON STEWARDSHIP AWARD



The **James P. Johnson Stewardship Award**, created in 2003 in honor of Foundation President Emeritus James Johnson, recognizes a congregation of the Christian Church (Disciples of Christ) that has demonstrated leadership, creativity and integrity in answering God's call to faithful stewardship, including the faith discipline involved in the stewardship of accumulated resources.

This award is presented to congregational representatives at the Foundation's dinner at the biennial General Assembly of the Christian Church (Disciples of Christ). Nominations are provided by Foundation staff and members of the Board of Directors, and approved by the Board of Directors.

For years and years, congregations have had faithful members die – and the church was rarely listed as a charitable beneficiary. End-of-life gifts to the church often came as a surprise when they did occur.

Sandy Springs Christian Church and a growing number of Christian Church (Disciples of Christ) congregations are changing that culture: Instead of being surprised by a member leaving an end-of-life gift, these congregations are creating an environment that expects legacy gifts.

Using a model that focuses on teaching, inviting and mentoring, these congregations are experiencing a sense of excitement and hope as members put gift plans in place to benefit the congregation's future witness.

Leaders from Sandy Springs Christian Church, located north of Atlanta, GA, helped develop this prototype for encouraging legacy gifts. Their efforts – and tremendous success story – earned the congregation the 2013 James P. Johnson Stewardship Award. The award was presented to congregational representatives at the Foundation's banquet at the General Assembly in Orlando, FL.

Today, more than 50 Disciples congregations have a planned giving ministry that is changing the culture of their churches and setting the stage for a new stream of income to enhance ministry. Following Sandy Springs' example, congregations have tailored their invitation to legacy giving in ways that reflect their congregation's culture and are receiving gifts that will impact their witness long into the future.



Gary Kidwell, left, Foundation president, and Randy Johnson, right, Foundation vice president, present the James P. Johnson Stewardship Award to the Rev. Danny Gulden and the Rev. Linda Whitmire from Sandy Springs Christian Church. In the background is James P. Johnson, Foundation president emeritus.



At Sandy Springs, church leaders approved an outward-looking permanent fund policy. Leaders then worked with the Foundation to learn donor-sensitive ways to include the church in their legacy plans. After these leaders put their own plans in place, they encouraged others to consider remembering the church in their estate plans – using the Foundation as an educational resource.

The results have been dramatic, and in years to come the church’s ministries will benefit from a different stream of income. From having just a handful of known gift intentions, Sandy Springs now has more than 40 individuals who have committed to including the congregation in their legacy giving. Another church, following the same model, in just 12 months went from having no known legacy gifts to now having 20.

“This planned giving ministry is more than raising money for the church’s future needs,” says Randy Johnson, Southeast Zone vice president. “It allows church members to provide their own ongoing legacy to support the ministries and witness of Jesus Christ in ways they never imagined.”

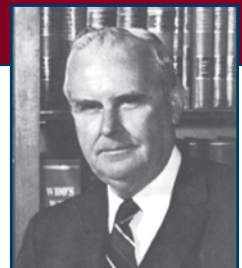
Sandy Springs leaders, in appreciation for the Foundation’s help, are providing examples of their resource materials to other congregations. For more information, contact the Foundation.

PAST RECIPIENTS

- 2003** James P. Johnson
- 2005** Central Christian Church, Decatur, IL
- 2007** University Christian Church, Fort Worth, TX
- 2009** First Christian Church, Bowling Green, KY
- 2011** First Christian Church, North Hollywood, CA
- 2013** Sandy Springs Christian Church, Sandy Springs, GA

HARRY T. ICE DISTINGUISHED SERVICE AWARD

The Harry T. Ice Distinguished Service Award was created by the Foundation in 1984 to recognize excellence in philanthropy within the Christian Church (Disciples of Christ).



PAST RECIPIENTS

| | |
|------------------------------|------|
| James R. Reed | 1984 |
| Joe and Nancy Vaughn Stalcup | 1987 |
| Hannah Younghusband | 1989 |
| Marvin G. Osborn | 1991 |
| Sam and Mary Howard | 1996 |
| Evelyn and Hal Watkins | 2002 |
| Allan and Marie Brady | 2004 |
| Bill and Benny Robertson | 2009 |
| Huberto and Arlene Pimentel | 2012 |
| Virginia and Frank Winker | 2013 |

The award honors Harry T. Ice, founder of the Indianapolis-based law firm Ice Miller LLP. Mr. Ice served on the original Blue Ribbon committee that led to the creation of the Foundation as a general unit of the Christian Church (Disciples of Christ) in 1969. He served on the first Board of Directors and was the Foundation’s general counsel. He also held leadership positions within the Pension Fund, Christian Theological Seminary and other church entities. Mr. Ice died in 1982.

Recipients demonstrate excellence in philanthropy and service to the Christian Church (Disciples of Christ).

BIG RETURNS for a SMALL CONGREGATION

Just a block from the Monterey Bay is the Christian Church of Pacific Grove – www.pacificgrovechurch.org – known as a spiritual sanctuary for the thinking Christian. Modest in both size and membership, the church traces its history to a group of women who, in 1894, did sewing and needlework to raise \$500 to build a sanctuary.

The Power of Together discovered in that group of women more than 100 years ago continues today as the church reaches out in ministry and witness.

Neal Heckman, church moderator, is grateful for the church's investments with the Christian Church Foundation that allow it to extend its ministry beyond those provided by weekly offerings. The investments were the result of a bequest to the church. The income not only augments the church's

operating funds, but provides significant dollars for local outreach, including meals and backpacks of essential items for the homeless, a food closet, gas cards for the needy and support for a new homeless women's program. Income also helped the church establish a "Blue Theology" learning/serving program, teaching youth from across the country the importance of ocean stewardship as part of God's creation.

Having witnessed how the congregation's existing endowment funds have enhanced their ministry, Mr. Heckman hopes to grow Pacific Grove's endowment by encouraging church members to leave their own legacy gift to the congregation. New gifts will be invested with the Foundation and will benefit from the investment managers, economies of scale, and robust review discipline of the

The revenue that is generated will help support the broader missions of the Christian Church throughout the world.



Neal Heckman, moderator of the Christian Church of Pacific Grove

Foundation's Joint Investment Trust.

"We believe in the importance of investing our funds with the Christian Church Foundation as their results and costs remain competitive," he said. "And we know that the revenue that is generated will help support the broader missions of the Christian Church throughout the world."



THE JOHN AND MAXINE MCCAW SCHOLARSHIP FUND FOR PROPHETIC LIVING, TEACHING AND PREACHING

Partnerships help bring vision to fruition



John and Maxine McCaw shared a special vision: They wanted to encourage a new generation of Disciples of Christ leaders equipped to proclaim the prophetic Gospel.

With the idea of funding scholarships for Disciples students who could attend a variety of seminaries, they turned to the Christian Church Foundation for help. The result is the John and Maxine McCaw Scholarship Fund for Prophetic Living, Teaching and Preaching.

Since recipients aren't limited to one seminary, and identifying candidates who meet the criteria is important, the McCaws entrusted the Foundation and its longstanding history of partnerships within the Church to make it happen.

Gary Kidwell, Foundation president, reached out to our partners in regional ministry because of their ongoing

relationships with students training for ministry.

"By working together with the College of Regional Ministers, the McCaws are able to have their vision become reality," he said.

The Foundation manages the permanent fund, and a task force consisting of regional ministers awards the scholarships. The first four scholarship winners were named in the fall of 2013:

- Annie Grogan, of Kailua, HI, attending Brite Divinity School;
- Andrew Shue, of Ayden, NC, attending Lexington Theological Seminary;
- James Shenko of Nashville, TN, attending the Disciples Divinity House at Vanderbilt University; and
- Brian Nixon, of Fort Worth, TX, attending Brite Divinity School.

The Rev. Thaddaeus Allen, regional minister of the

Christian Church in West Virginia and a member of the team that selected the students, was encouraged by the quality of the scholarship applicants.

"We are blessed with many bright, young and passionate candidates for ministry," he said. "Thanks to the McCaw gift, some of these will have less financial worry upon completion of seminary. This will surely bless the church and the world."

The scholars must complete an application process. Scholarship recipients must pledge to live a healthy lifestyle that includes exercise and a healthy diet while abstaining from the use of tobacco and alcoholic beverages; be responsible in their personal financial practices; and demonstrate a passion for a prophetic lifestyle ministry that seeks to eliminate evil and enhance goodness in human relations and in international relations.

The Lasting Power of Together



Allan and Marie Brady

Couple's gift more than a decade ago empowers ministries far into the future

In the minds of many, the "Power of Together" lies in the story of Allan and Marie Brady.

With a heart for ministry and the financial resources to impact generations, the Bradys bequeathed \$10.8 million to various ministries of the Christian Church (Disciples of Christ). Marie died in 1998; her husband – who was a pioneer in the rocket industry and was the lead engineer for the Gemini programs – died two years later.

The Bradys had a dream of making a difference with their giving. The Rev. Denny Williams, regional minister of the Christian Church in Arizona, had served as their pastor at Saguaro Christian Church, Tucson, AZ. Their philanthropy to church ministries came about in large part because of Rev. Williams and Margi Lott, a Saguaro church member who was like an adopted daughter to the Bradys and helped make sure their gift plan would accomplish their goals.

The Christian Church Foundation played a key role, working with the Bradys to connect their gift intentions

with their passions: The result included major endowment gifts to or for the benefit of:

- Saguaro Christian Church;
- The Division of Overseas Ministries to support its mission;
- Disciples Seminary Foundation, where the Clarence A. Brady Scholarship Fund supports students pursuing ministry as a vocation;
- The Pension Fund for the Endowment Fund for Ministerial Relief and Assistance, assisting retired church workers with little or no pension;
- The Christian Church in Arizona;
- The Christian Church Foundation.

"Through their gifts," Williams said, "all of these ministries can continue to witness to the Brady's passion for our denomination, the work of regions, the training and support of pastors and the development of congregations. Their heart for church continues to make a difference in ministries across the life of our church."



“ I cannot overstate the blessing and impact of the Bradys’ gift for the life and ministry of Saguaro Christian Church. ... We are honored and humbled by the Bradys and our obligation to be good stewards of their gifts. ”

– The Rev. Owen Chandler, Saguaro Christian Church, pictured with Foundation Vice President Marilyn Fiddmont



When Saguaro leaders learned of the Bradys’ pending generous gift, they worked with the Christian Church Foundation to set up policies and procedures to help make sure the gift would be a blessing, and not a curse.

The result: Five specific funds – held at the Foundation as permanent funds – make annual distributions to the congregation for ministry. Those funds endow the Brady pledge to the church in addition to providing specific streams of income for building projects, youth ministry, camps, scholarships and creative ministries. Since 2001, \$1.3 million has been distributed for Saguaro ministries.

The Rev. Owen Chandler became senior minister of the

congregation in early 2013. He’s already seen the impact of the Brady gift.

“I cannot overstate the blessing and impact of the Bradys’ gift for the life and ministry of Saguaro Christian Church,” he said. “I serve a church where people are challenged to dream big ... and then put that dream on paper. In my brief tenure here, we have worked with projects in the Congo, ministered with an innovative art and technology school helping at-risk Tucson youth, created a statewide educational experience in human trafficking, and offered a seminar on Disciples history for the Arizona Region.

“This doesn’t even include all the lives and work that the Brady gift has touched. We

are honored and humbled by the Bradys and our obligation to be good stewards of their gifts. We are thankful that the Christian Church Foundation helps us in this endeavor.”

From general ministries to regional and congregational expressions of the church, Allan and Marie Brady embraced the whole mission of the church. Their gift is evidence of their faith in the future – and the Power of Together.

NAMED PERMANENT FUNDS & STEWARD'S BANK

More than a thousand Disciples have discovered the joy of creating a personalized, donor-advised endowment through the Foundation for the benefit of their congregation, regional camp, or other beloved local or general church ministry.

A named permanent fund is easy to establish and to adjust as the donor's charitable interests grow or change. Congregations, especially those prayerfully considering difficult questions surrounding closing or transitioning their ministries, may be delighted to discover that a legacy fund developed by the congregation can continue support of the ministries they love — and extend their witness for generations to come.

The stewardship of the funds listed on the following pages provides funding that supports and extends the ministries of the Christian Church (Disciples of Christ).

In 2013, \$4.4 million was added to named permanent funds. During 2013,

- Donors established 61 new permanent funds, bringing the total under Foundation management to 1,370 funds;
- Four congregations extended their witness by using remaining assets totaling a combined \$885,000 to undergird ongoing ministries through permanent funds. A total of 77 Disciples legacy congregations have entrusted their assets to the Foundation to benefit the church's future witness.

The Steward's Bank represents another donor-advised option provided by the Foundation. This donor-advised fund can be funded with a gift of \$10,000 or more —with the donor retaining the right to advise the distributions of all funds held in their named Steward's Bank account. Donors contributed more than \$483,000 into these donor-advised accounts in 2013. Funds administered by the Foundation are primarily for the benefit of the many and varied ministries of the Christian Church (Disciples of Christ).

At the end of 2013, the Foundation owned or served as trustee for \$160.9 million in endowment funds and Steward's Bank accounts.

The following pages list named permanent funds and Steward's Bank accounts, along with the names of donors who added gifts to these funds during 2013. If there is an error or omission, please contact us.

2013 Distributions from Permanent Funds, Steward's Bank and other Donor-Directed Funds

